

यूनियन बैंक  
ऑफ इंडिया  
भारत सरकार का उपक्रम



Union Bank  
of India  
A Government of India Undertaking

**CBD Belapur Branch, Shop no 5&6, plot no 89&90 Mahaavir Icon Ground Floor  
, Sector -15, Palm Beach Road, CBD Belapur, Thane 400614  
Email ID-ubin0572781@unionbankofindia.bank, Tel – 91375 72780**

Date: 04/06/2024

To,  
The Board of Directors  
PDP Shipping & Projects Limited  
A-606, Mahavir Icon, Plot nos. 89 & 90, Sector 15, CBD Belapur,  
Nai Mumbai, Maharashtra, 400614.

Dear Sir/ Madam,

**Sub: Public Issue of equity shares having face value of Rs.10 each (the "Issue") of PDP  
Shipping & Projects Limited (the "Company" or the "Issuer")**

We, the undersigned, hereby consent for our name being inserted as banker to the Company in the Draft Prospectus/Prospectus being issued by the Issuer and any other material which the Issuer intends to circulate in connection with the proposed Issue (the "Issue Documents"), to be filed with the Securities and Exchange Board of India (SEBI), the Stock Exchange(s), the Registrar of Companies, Mumbai (RoC) and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

We further confirm that the following information in relation to us is true and correct and consent to the disclosure of such information in the abovementioned issue documents or any other documents issued in connection with the Issue:

Name: Union Bank of India  
Address: Union Bank of India  
CBD Belapur Branch,  
Shop no 5&6, plot no 89&90,  
Mahaavir Icon Ground Floor,  
Sector -15, Palm Beach Road,  
CBD Belapur, Thane- 400614  
Tel: 9137572780

Email: ubin0572781@unionbankofindia.bank  
Website: <https://www.unionbankofindia.co.in>  
Contact Person: Mr.Vyanktesh Kapse



We also authorise you to deliver a copy of this letter of consent to the SEBI, the Stock Exchange(s), the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 read with the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Thanking you,

Yours faithfully,



For and on behalf of Union Bank of India

Mr. Vyanktesh Kapse

Branch Manager, CBD Belapur Branch