

CONSENT LETTER FROM THE CS AND COMPLIANCE OFFICER

Date: 25th July, 2024

The Board of Directors
PDP Shipping & Projects Limited
A-606, Mahavir Icon,
Plot nos. 89 & 90 Sector 15,
CBD Belapur, Navi Mumbai
Mumbai City MH - 400614 IN

Dear Sir/ Madam,

Sub.: Consent Letter

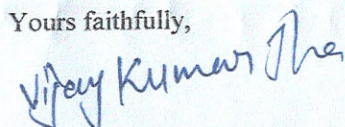
Re: Proposed initial public offering ("IPO" or "Issue") of equity shares of PDP Shipping & Projects Limited ("Company" or "Issuer")

I, **Vijay Kumar Jha**, having PAN: ARHPJ2292F is appointed as Company Secretary of the Company. I am also appointed/acting as Compliance Officer of the Company. I do hereby give my consent for my name and my other relevant information, as may be required, being included in the Draft Offer Document and/or final Offer Documents and/or any other material which the Company intends to circulate in connection with the Issue ("**Issue Documents**") or to be filed with the Securities and Exchange Board of India ("**SEBI**"), the Stock Exchange(s), the Registrar of Companies ("**RoC**") and such other authority(ies), as may be required under the relevant law, for the time being in force in India.

I hereby also authorize you to deliver a copy of this letter of consent to SEBI and/or the Stock Exchange(s) and/or the RoC and such other authority(ies), as may be required, for the purpose of filing the Issue Documents under the provisions of the Companies Act, 2013 and/or the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws and rules, if any.

Thanking You,

Yours faithfully,



Name: Vijay Kumar Jha
(Company Secretary and Compliance Officer)
Place: Navi Mumbai