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<b>COMMON APPLICATION FORM</b>	<b>PDP SHIPPING &amp; PROJECTS LIMITED - INITIAL PUBLIC ISSUE - NR</b> Registered office: A-606, Mahavir Icon, Plot numbers 89 & 90, Sector 15, CBD Belapur, Navi Mumbai - 400 614, Maharashtra, India; Contact Person: Vijay Kumar Jha Tel: 022 2756 5053; E-mail: compliance@pdpprojects.com; Website: www.pdpprojects.com	<b>FOR NON RESIDENTS INCLUDING ELIGIBLE NRIs, FIIs, FVCIs, FPIs APPLYING ON A REPATRIATION BASIS</b>
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To,  
The Board of Directors  
**PDP SHIPPING & PROJECTS LIMITED**  
CIN: U61100MH2009PLC192893

**100% FIXED PRICE ISSUE**  
**ISIN : INE0ABU01016**

Application Form No. \_\_\_\_\_

<b>SYNDICATE MEMBER'S STAMP &amp; CODE</b>	<b>REGISTERED BROKER / SCSB/ CDP/ RTA STAMP &amp; CODE</b>	<b>1. NAME &amp; CONTACT DETAILS OF SOLE / FIRST APPLICANT</b>			
		Mr./Ms./M/s. _____			
		Address _____			
		Email _____			
		Tel. No. (with STD code) / Mobile _____			
<b>SCSBs BRANCH STAMP &amp; CODE</b>		<b>2. PAN OF SOLE / FIRST APPLICANT</b>			
<b>SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP &amp; CODE</b>		_____			
<b>BANK BRANCH SERIAL NO.</b>		<b>REGISTRAR'S/SCSB SERIAL NO.</b>			
_____		_____			

<b>3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS</b> <input type="checkbox"/> NSDL <input type="checkbox"/> CDSL				<b>6. INVESTOR STATUS (✓)</b>	
For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID				<input type="checkbox"/> Non-Resident Indians - NRI (Repatriation basis) <input type="checkbox"/> Foreign Venture Capital Investor - FVCI <input type="checkbox"/> Foreign Portfolio Investors - FPI <input type="checkbox"/> Others (please specify) - OTH	
<b>4. APPLICATION DETAILS</b>				<b>5. CATEGORY (✓)</b>	
No. of Equity Shares of ₹ 10/- each applied at the Issue Price i.e. at ₹ 135/-per Equity Share <sup>1 &amp; 2</sup>				<input type="checkbox"/> Retail Individual Applicant <input type="checkbox"/> Non-Institutional Applicant <input type="checkbox"/> QIB	
(In figures)		(In words)			
<sup>1)</sup> Please note that applications must be made in minimum lot size of 1,000 shares and further multiples of 1,000 shares accordingly. <sup>2)</sup> Please note that the trading of equity shares will be only in dematerialised mode on SME Platform of BSE Limited.					

<b>7. PAYMENT DETAILS [IN CAPITAL LETTERS]</b>				<b>PAYMENT OPTION : FULL PAYMENT</b>			
Amount blocked (₹ in figures) _____ (₹ in words) _____							
ASBA Bank A/c No. _____							
Bank Name & Branch OR _____							
UPI Id (Maximum 45 characters) _____							

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE AND HEREBY AGREE AND CONFIRM THE APPLICANT UNDERTAKING AS GIVEN OVER LEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVER LEAF.

<b>8A. SIGNATURE OF SOLE / FIRST APPLICANT</b>	<b>8B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>	<b>Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA Stamp (Acknowledging upload of Application in Stock Exchange system)</b>
	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	
Date: _____, 2025		

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<b>PDP SHIPPING &amp; PROJECTS LIMITED</b> INITIAL PUBLIC ISSUE - NR	<b>Acknowledgement Slip for Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA</b>	Application Form No. _____	PAN of Sole / First Applicant _____
DPID / CLID _____	Amount Blocked (₹ in figures) _____	Bank & Branch _____	Stamp & Signature of SCSB Branch _____
ASBA Bank A/c No. _____	Received from Mr./Ms./M/s. _____	Telephone / Mobile _____	
	Email _____		

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<b>PDP SHIPPING &amp; PROJECTS LIMITED - INITIAL PUBLIC ISSUE - NR</b>	In Figure	In Words	Stamp & Signature of Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA	Name of Sole / First Applicant
No. of Equity Shares				_____
Issue Price (₹)				_____
Amount Blocked (₹)				_____
				<b>Acknowledgement Slip for Applicant</b>
ASBA Bank A/c No. _____				Application Form No. _____
Bank Name & Branch _____				
Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.				

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# IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

## APPLICANT'S UNDERTAKING FOR APPLICATION FORM

(IN CASE OF A JOINT APPLICATION, THE CONFIRMATIONS, AUTHORIZATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST APPLICANT WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT APPLICANTS, THE FIRST APPLICANT SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE ISSUE OF EQUITY SHARES.)

On the basis of the Prospectus dated February 25, 2025, file with ROC, General Information Document (the "GID") and having studied the attached details as per the Abridged Prospectus, I/We hereby apply for allotment of the Equity Shares to me/us in the Issue upto my/our application for maximum number of Equity Shares at the Issue Price. I/We hereby confirm that I am/we are eligible person to invest in this Issue in accordance with applicable laws. I/We hereby agree to accept the Equity Shares applied for, or such lesser number of Equity Shares as may be allotted to me/us, subject to the terms of the Prospectus, GID, Abridged Prospectus, the Application Form and other applicable laws. The amount payable on application has been blocked with the relevant SCSB I/We undertake that I will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be allocated/allotted and to register my/our address as given in the depository records. I/We authorise you to place my/our name(s) on the Register of Members of the Company as holders of the Equity Shares that may be allocated/allotted and to register my/our address(es) as given below. I/We note that in case of QIB applicant, the (i) SCSB (for applications other than applications by Anchor Investors) and (ii) the LM have the right to reject the application (including on technical grounds) at the time of acceptance of application form provided that the reasons for rejecting the same shall be provided to applicant in writing, whereas it has the right to reject it from Non-Institutional applicant and retail individual applicant, only on technical grounds and/or as specified in the Prospectus, GID, Abridged Prospectus. In the event, the amount paid by me/us is not correct; I/We understand that this application will be rejected. It is clearly understood that the shares allotted to me/us would be pari passu in all respects including dividend. I/We authorise the Company to make the necessary changes in the Application Form without intimation to me/us and use this application form for the purpose of this Issue.

**Nationality and Residency:** (Tick (✓) whichever is applicable in the box and strike out whichever is not applicable in text).

I/WE CONFIRM THAT: I am/We are Indian(s) of Indian Origin residing abroad / FPIs / FVCI and that I/we have remitted funds for Equity Shares applied for herein through normal banking channels or out of the funds held in Non-Resident External (NRE) Account/Foreign Currency Non Resident (FCNR) Account in India; (2) I am/we are not applying for Equity Shares as nominee(s) of any person(s) who is/are not NRIs (3) I am/We are, Non Resident Indian applying for the said Equity Shares on my/our own behalf on repatriation basis (4) I am/We are, or at the time the Equity Shares are purchased will be, the beneficial owner of such Equity Shares; (5) I am/we are not an affiliate of the Company or a person acting on behalf of such affiliate. I am / We are not prohibited from accessing capital market under any order / ruling / judgement etc. of any regulatory authority including SEBI. I/We confirm that my/our application is in compliance with the applicable Indian and Foreign laws. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issue or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold only outside the United States in compliance with Regulation S of Securities Act and the applicable laws of jurisdiction where those Issue and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issue or sold, and Applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. I/We Confirm that the Equity Shares applied by me/ us do not exceed the relevant regulatory approvals/limits.

**FOR QIB APPLICANTS:** We confirm that the Maximum Equity Shares applied for by us do not exceed the relevant regulatory approvals/limits. I/We am/are not prohibited from accessing capital markets under any order/ruling/ judgement of any regulatory, judicial or any other authority, including SEBI or under the provisions of any law, regulation or statute.

**Further:** 1) In accordance with ASBA process provided in the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulation") and as disclosed in the Prospectus. I/We authorize (a) the Registered Brokers (at Broker Centers) or the SCSBs or the RTAs (at designated RTA Locations) or the CDPs (at Designated CDPs Locations), as the case may be, to do all acts as are necessary to make the application in the Issue, including uploading my/our Application, blocking or unblocking of funds in the bank account maintained with SCSBs as specified in the Application Form or in the bank account of the Applicant linked with the UPI ID provided in the Application Form, as the case may be, transfer of funds to the Public Issue Account on receipt of instruction from registrar to the Issue or Sponsor Bank, as the case may be, after finalisation of Basis of Allotment, and (b) the Registrar to the Issue or Sponsor Bank, as the case may be, to Issue instruction to the SCSBs to unblock the funds in the specified bank account upon finalisation of Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the application form, the SCSBs shall reject the application. 3) I/We hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSBs or the RTAs (at designated RTA locations) or the CDPs (at designated CDP locations), as the case may be, to make relevant revisions as may be required to be done in the application, in the event of price revision.

## INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM

- Name of sole/first applicant should be exactly the same as it appears in the depository records. In case of joint Applications, only the name of the first Applicant (which should also be the first name in which the beneficiary accounts in held) should be provided in the Application Form. Application means an "intimation to make an issue" and not Issue.
- The first Bidder should mention his / her PAN allotted under the Income Tax Act, DP ID, UPI ID (as applicable) and Client ID except for Bids by or behalf of the Central or State Government and the officials appointed by the courts and by Investors who are exempted from the requirement of obtaining/ specifying their PAN for transacting in the securities markets and by persons residing in the state of Sikkim, and any other category of Bidders including without limitation, multilateral/bilateral institutions the Bidders or in the case of Bid in joint names, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with Central Board of Direct Taxes ("CBDT") notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023.
- Based on the PAN, DP ID, UPI ID (as applicable) and Client ID provided by the Applicants, the Registrar will obtain demographic details registered with depository participants to be used for allotment, technical rejections, or unblocking of ASBA Account. Hence, Applicants are advised to immediately update any change in their demographic details as appearing on the records of the Depository Participants. Please note that failure to do so could result in failure in allotment of Equity Shares, delays in unblocking of ASBA Account at the Applicants sole risk and neither the Syndicate or the Registrar RTAs/CDPs or the SCSBs nor the company shall have any responsibility and undertake any liability for the same.
- Applications Lot and Price:** The Issue being 100% Fixed Price Issue at a Price of ₹ 135/-per Equity Shares has been decided by our Company in consultation with Lead Manager. The Face Value of Equity Shares ₹ 10/- each. Minimum Application Lot is 1,000 Equity Shares and in multiples of 1,000 Equity Shares thereafter. The Issue period shall be for a minimum of 3 Working Days and shall not exceed 10 Working Days. In case of revision of Price Band or force majeure, banking strike or similar circumstances, for reason to be recorded in writing, the Issue Period will be extended for at least three additional working days subject to the total Issue Period not exceeding 10 working days. Any revision in the Price and the revised Issue Period, if applicable will be widely disseminated by notification to Stock Exchange, by issuing a press release and also by indicating the changes on the website of the LM and on the terminals of the Syndicate Members.
- Maximum and Minimum Application Size:** In case of Resident Retail Individual Applicants, such number of Equity Shares in multiples of the of minimum Application Lot such that the Application Amount does not exceed ₹ 200,000/-, indicate their agreement to purchase. In case of Non-Institutional Investors and QIB Investors, the minimum Application size shall be such number of Equity Shares in multiples of the minimum Application Lot such that Application Amount exceeds ₹ 200,000/-. The maximum Application by any investor should not exceed the investment limits prescribed for them by applicable laws.
- Please tick category as applicable to ensure proper upload of Application in Stock Exchange System.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- The entire Issue price of ₹ 135/-per equity share is payable on application. In case of allotment of lesser number of equity shares than the number applied, the company shall unblock the excess amount paid on application to the applicants. "Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted". All NRI Applicants bidding on a repatriation basis by using the Non-Resident Forms are required to authorise their SCSB to block their NRE/FCNR ASBA Accounts, and all NRI Applicants bidding on a non-repatriation basis by using Resident Forms are required to authorise their SCSB to block their Non-Resident Ordinary (NRO) accounts for the full Bid Amount, net of discount, if any, at the time of the submission of the Application Form. The NRI Applicants can obtain the Application Form from the Company's Registered Office or from any of the members of the Syndicate or CDPs or RTAs or Registered Brokers offices. Applicants to please ensure that your Bank has notified a SCSB Branch in the city where Application Form is being submitted.
- Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
  - For Retail Individual Investors applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intId=40>
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
    - Retail Individual Investors applying using the UPI Mechanism shall ensure that details of the application are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN, For further details, see "Issue Procedure" on page no. 246 of the Prospectus
- Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of bank ASBA account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the account holder.
- Other Instructions:** (a) Application must be made only in the prescribed Application Form. (b) Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicant should note that the Registered Brokers, CDPs, RTAs, and / or SCSBs will not be liable for errors in data entry due to incomplete or illegible Application Form. (c) Ensure that all applicable documents in support of Application are attached with the Application Form.
- The applicants may note that in case the DPID, Client ID and PAN mentioned in the Application Form and entered into the electronic biddings systems of the Stock Exchange do not match with the DP ID, Client ID and PAN available in the Depository database, the Application Form is liable to be rejected.
- The Equity Shares issued in the issue have not been and will not be registered under the U.S. Securities Act, 1933 ("U.S. Securities Act") or any state securities laws in the United States, and unless so registered may not be issued or sold within the United States. Accordingly, such Equity Shares are being issued and sold outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those issues and sales occur. You will be sent the Prospectus either in physical form or electronic form or both. You may not distribute or forward these documents and these documents are subject to the disclaimers and restrictions contained in or accompanying them. This Application Form is being issued to you on the basis that you (i) confirm that the representations, warranties, agreements and acknowledgement set out in Chapter titled "Other Regulatory and Statutory Disclosures" and "Issue Procedure" of the Prospectus and (ii) agree to abide by (1) this Application Form and (2) the Prospectus, together with the terms and conditions contained therein.

Note: Terms used but not defined therein shall have the meaning assigned to such terms in the Prospectus. For Detailed instructions for filling the various fields of this Application form, please refer to the General Information Document, which is available on the websites of the Lead Manager and Stock Exchange.

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<ul style="list-style-type: none"> <li>In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue</li> <li>In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB</li> <li>In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.</li> <li>For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail <a href="mailto:ld-ipo.upi@npciorg.in">ld-ipo.upi@npciorg.in</a>.</li> </ul>	<b>COMPANY CONTACT DETAILS</b>	<b>REGISTRAR CONTACT DETAILS</b>
	<b>PDP SHIPPING &amp; PROJECTS LIMITED</b> <b>Registered office:</b> A-606, Mahavir Icon, Plot numbers 89 & 90, Sector 15, CBD Belapur, Navi Mumbai - 400 614, Maharashtra, India; <b>Contact Person:</b> Vijay Kumar Jha <b>Tel:</b> 022 2756 5053; <b>E-mail:</b> <a href="mailto:compliance@pdpprojects.com">compliance@pdpprojects.com</a> ; <b>Website:</b> <a href="http://www.pdpprojects.com">www.pdpprojects.com</a>	<b>KFIN TECHNOLOGIES LIMITED</b> Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramaguda, Serilingampally, Hyderabad, Rangareddy, 500 032, Telangana, India <b>Telephone:</b> +91 40 6716 2222/ 1800 309 4001 <b>Email:</b> <a href="mailto:pdp.ipo@kfintech.com">pdp.ipo@kfintech.com</a> <b>Investor grievance email:</b> <a href="mailto:inward.ris@kfintech.com">inward.ris@kfintech.com</a> <b>Contact Person:</b> M Murali Krishna <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>SEBI Registration Number:</b> INR00000221 <b>CIN:</b> L72400TG2017PLC117649

## 2 - PDP SHIPPING & PROJECTS LIMITED



(Please scan this QR Code to view the Prospectus)

This is an abridged prospectus containing salient features of the Prospectus dated February 25, 2025 filed with the Registrar of Companies, Mumbai ("Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange ([www.bsesme.com](http://www.bsesme.com)), The Company ([www.pdpprojects.com](http://www.pdpprojects.com)) and the Lead Manager ([www.suncapitalservices.co.in](http://www.suncapitalservices.co.in)). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

**THIS ABRIDGED PROSPECTUS CONSISTS OF 6 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.**



## PDP SHIPPING & PROJECTS LIMITED

Corporate Identity Number: U61100MH2009PLC192893 | Date of Incorporation: June 1, 2009

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
A-606, Mahavir Icon, Plot numbers 89 & 90, Sector 15, CBD Belapur, Navi Mumbai - 400 614, Maharashtra, India	-	Mr. Vijay Kumar Jha Company Secretary and Compliance Officer	<b>Email:</b> compliance@pdpprojects.com <b>Tel. No. :</b> 022 2756 5053	<a href="http://www.pdpprojects.com">www.pdpprojects.com</a>
Promoter of our Company: Animesh Kumar				

### Details of Issue to Public

Type of Issue	Fresh Issue Size	Offer for Sale Size	Total Issue Size	Issue Under 229(1)/ 229(2)	Share Reservation		
					QIB	NII	RII
Fresh Issue	9,37,000 Equity Shares	Nil	₹ 1,264.95 Lakhs	This Issue is being made in terms of regulation 229(1) of chapter IX of the SEBI ICDR Regulations.	-	4,45,000 Equity Shares	4,45,000 Equity Shares

The Equity Shares are proposed to be listed on the SME Platform of BSE Limited. The Designated Stock Exchange of the Company is BSE Limited. OFS: Nil

### Details of Offer for Sale (OFS) by Promoter(s) / Promoter Group / Other Selling Shareholders

Name of Selling Shareholder	Type	Number of Shares Offered / Amount (₹)	Weighted Average Cost of Acquisition Per Equity Share (WACA) (₹)
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES			

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

### PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES

<b>Issue Price*</b>	₹135.00 per Equity Share of face value of ₹10 each
<b>Minimum Bid Lot Size</b>	1,000 Equity Shares
<b>Bid/Issue Opens On</b>	Monday, March 10, 2025
<b>Bid/Issue Closes On</b>	Wednesday, March 12, 2025
<b>Finalization of Basis of Allotment with the Designated Stock Exchange</b>	On or about March 13, 2025
<b>Initiation of Refunds</b>	On or about March 17, 2025
<b>Credit of Equity Shares to Demat accounts of Allottees</b>	On or about March 17, 2025
<b>Commencement of trading of Equity Shares</b>	On or about March 18, 2025

\*For details of the Issue Price and Basis of Issue Price, please refer to advertisement and Page No. 84 of the Prospectus.

### Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band (Rs. 135) is 'X' times the weighted Average cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Trailing eighteen Month from the date of Prospectus	NIL	NIL	NIL

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

### RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10 each and the Issue Price is 13.5 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager, as stated in "**Basis of Issue Price**" on Page No. 84 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

### GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "**Risk Factors**" on Page 26 of the Prospectus and on Page No. 6 of this Abridged Prospectus.

### PROCEDURE

You may obtain a physical copy of the Bid-cum- Application form and the Prospectus from the Stock Exchange, Syndicate Members, Registered Brokers, Registrar to the Issue, Share Transfer Agents, Depository Participants, Underwriter, Banker to the Issue, Investors Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the SME Platform of BSE Limited ("BSE SME") i.e., [www.bsesme.com](http://www.bsesme.com); and the Lead Manager [www.suncapitalservices.co.in](http://www.suncapitalservices.co.in).

**PRICE INFORMATION OF LEAD MANAGER**

Issuer Name	Name of the Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]		
		30 <sup>th</sup> calendar days from listing	90 <sup>th</sup> calendar day from listing	180 <sup>th</sup> calendar day from listing
Maks Energy Solutions India Limited	Sun Capital Advisory Services Private Limited	90.00% (8.73%)	38.33% (14.79%)	9.52% (9.80%)
Brisk Technovision Limited	Sun Capital Advisory Services Private Limited	-12.54% (4.47%)	-20.29% (21.83%)	-29.20% (78.67%)

Source: Price Information [www.nseindia.com](http://www.nseindia.com) and [www.bseindia.com](http://www.bseindia.com) Issue Information from respective prospectus.

<b>Lead Manager to the Issue</b>	Sun Capital Advisory Services Private Limited 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai 400029, Maharashtra, India Telephone: 022 6178 6000; Email ID: mb@suncapital.co.in Contact Person: Mr. Ajesh Dalal
<b>Names of Syndicate Member</b>	Not Applicable
<b>Name of Market Maker</b>	Rikhav Securities Limited
<b>Registrar To the Issue</b>	KFIN Technologies Limited Selenium Tower – B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana, India. Telephone: +91 40 6716 2222 / 1800 309 4001; Email ID: pdp.ip@kfintech.com Contact Person: Mr. M Murali Krishna
<b>Name of the Statutory Auditor</b>	Bilimoria Mehta & Co., Chartered Accountants.
<b>Name of Credit Rating Agency and rating or grading obtained, if any</b>	Not Applicable
<b>Name of Debenture Trustee, if any</b>	Not Applicable
<b>Self-Certified Syndicate Banks</b>	The list of banks that have been notified by SEBI to act as SCSBs for the ASBA process is provided at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=35</a> . Details relating to designated branches of SCSBs collecting the ASBA application forms are available at the above-mentioned link. The list of banks that have been notified by SEBI to act as SCSBs for the UPI process is provided at <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> . The list of Branches of the SCSBs named by the respective SCSBs to receive deposits of the application forms from the designated intermediaries will be available on the website of the SEBI ( <a href="http://www.sebi.gov.in">www.sebi.gov.in</a> ) and it's updated from time to time.
<b>Eligible SCSBs and mobile applications enabled for UPI Mechanism</b>	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI ( <a href="https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40">https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&amp;intmId=40</a> ).
<b>Non-Syndicate Registered Brokers</b>	You can submit Bid cum Application Forms in the Issue to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “ <i>Issue Procedure</i> ” beginning at Page No. 246 of the Prospectus.
<b>Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)</b>	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the BSE at <a href="http://www.bseindia.com">www.bseindia.com</a> ( <a href="https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx">https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx</a> ) and updated from time to time.

**PROMOTER OF THE COMPANY**

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Animesh Kumar	Individual	Animesh Kumar has completed his Bachelor of Science in Physics with Honour's from Babasaheb Bhimrao Ambedkar Bihar University, Bihar. He has been associated with the Company since its incorporation as a Director and Promoter. He is a first-generation entrepreneur with more than two decades of enriched experience in the Shipping and Logistics industry. He has vast knowledge and experience in project logistics. He plays an important role in strategic planning, sales management and business development of the Company.

**THE BUSINESS OVERVIEW AND STRATEGY**

**Company Overview:** The Company provide end-to-end solutions in the Logistics & Transport industry involving multimodal transportation, sea, air, costal, rail and road transportation and custom clearance & other value-added services in logistics. We are a Government licensed Multi-modal Transport Operator, also a Customs Broker and accredited Authorised Economic Operators. We provide services of International Freight Forwarding and global end to end transportation solutions. We are specialized in handling project logistics including super heavy-lift, super Over Dimension Cargo, floating & beaching roll on – roll off loadouts, sea towing operations, sea fastening and project cargo.

**Product/Service Offering:** We provide a total supply chain solution for client’s logistics and freight management requirements and specialize in delivering end-to-end solutions in the logistics and supply chain services to our customers from diverse industry such as automobile, defence, heavy engineering, shipyards, energy, fast moving consumer goods, infrastructure, electronics etc. Over the years, we have nurtured our capabilities and expertise in the segment of project logistics where we handle logistics for all kinds of heavy lifts, bulky and over dimensional cargo and challenges related to conditional and critical consignments.

**Revenue segmentation by product/service offering:** The following tables sets forth Our Company’s revenue from operations for November 30, 2024, Financial Year 2024, Financial Year 2023 and Financial Year 2022:

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Particular*	For November 30 2024 (Rs. in lakh)	As % of Revenue from Operations	FY 2024 (Rs. in lakh)	As % of Revenue from Operations	FY 2023 (Rs. in lakh)	As % of Revenue from Operations	FY 2022 (Rs. in lakh)	As % of Revenue from Operations
Air Freight	34.80	2.53	24.49	1.19	1.66	0.07	23.46	0.82
Ocean Freight**	675.29	49.09	1278.56	62.32	1,377.89	61.29	2,057.44	71.64
Custom Clearance	115.94	8.43	25.18	1.23	29.53	1.31	34.21	1.19
Packaging, Warehousing, Transportation & Distribution	26.22	1.91	45.75	2.23	67.11	2.99	36.11	1.26
Integrated Logistics Solutions	323.74	23.53	422.99	20.62	476.59	21.20	409.50	14.26
Other Revenue	199.61	14.51	254.63	12.41	295.41	13.14	311.16	10.83
<b>Total</b>	<b>1,375.60</b>	<b>100.00</b>	<b>2,051.60</b>	<b>100.00</b>	<b>2,248.19</b>	<b>100.00</b>	<b>2,871.88</b>	<b>100.00</b>

\*As certified by Bilimoria Mehta & Co., Chartered Accountant, the statutory auditor of our Company, by way of their certificate dated January 27, 2025.

\*\*Also include revenue from Multimodal Transport operations, special cargo, breakbulk, heavy lift & project cargo, RoRo loadouts, lashing/sea fastening & sea towage

**Geographies Served:** Geography wise Revenue from Operation are detailed as below:

Particular*	For November 30 2024	As % of Revenue from Operations	FY 2024	As % of Revenue from Operations	FY 2023	As % of Revenue from Operations	FY 2022	As % of Revenue from Operations
	(Rs. in lakh)		(Rs. in lakh)		(Rs. in lakh)		(Rs. in lakh)	
<b>A. Revenue from India</b>	<b>828.98</b>	<b>60.26</b>	<b>799.27</b>	<b>38.96</b>	<b>1,617.88</b>	<b>71.96</b>	<b>2,634.00</b>	<b>91.72</b>
USA	-	-	-	-	-	-	71.46	2.49
South Korea	1.27	0.09	1.24	0.06	11.25	0.50	34.34	1.20
Brazil	409.02	29.73	1,216.28	59.28	602.32	26.79	127.17	4.43
Others	136.32	9.91	34.81	1.70	16.74	0.74	4.91	0.17
<b>B. Revenue from Outside India</b>	<b>546.61</b>	<b>39.74</b>	<b>1,252.33</b>	<b>61.04</b>	<b>630.31</b>	<b>28.04</b>	<b>237.88</b>	<b>8.28</b>
<b>Total</b>	<b>1,375.60</b>	<b>100</b>	<b>2,051.60</b>	<b>100</b>	<b>2,248.19</b>	<b>100.00</b>	<b>2,871.88</b>	<b>100.00</b>

\*As certified by Bilimoria Mehta & Co., Chartered Accountant, the statutory auditor of our Company, by way of their certificate dated January 27, 2025.

**Key Performance Indicators:**

Sr. No.	Particulars	November 30, 2024	Fiscal 2024	Fiscal 2022	Fiscal 2021
1	Revenue from Operations (Rs. in Lakh)	1,375.60	2,051.60	2,248.19	2,871.88
2	Total Income (Rs. in Lakh)	1,377.63	2,057.52	2,260.49	2,872.74
3	Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA) (Rs. in Lakh)	249.04	325.99	231.07	265.71
4	EBITDA Margins (%)	18.10%	15.89%	10.28%	9.25%
5	Operating EBITDA	247.01	320.07	218.77	264.86
6	Operating EBITDA Margin (%)	17.96%	15.60%	9.73%	9.22%
7	Profit after Tax (PAT) (Rs. in Lakh)	157.04	231.39	168.19	190.99
8	PAT Margins (%)	11.42%	11.28%	7.48%	6.65%
9	Return on Equity (ROE) (%)	21.18%	39.62%	47.73%	103.69%
10	Debt to Equity Ratio	0.48	0.09	0.09	0.02
11	Interest Coverage Ratio	13.57	46.98	109.93	537.71
12	Return on Capital Employed (ROCE) (%)	20.71%	50.04%	59.95%	140.55%
13	Current Ratio	2.08	1.41	1.19	1.53
14	Net Capital Turnover Ratio	7.80	27.07	25.37	44.73

For further details, please see “Basis of Issue Price” on Page No. 84 of the Prospectus.

**Client Profile or Industries Served:** Automobile, defence, heavy engineering, shipyards, energy, fast moving consumer goods, infrastructure, electronics etc.

**Revenue segmentation in terms of top 5/10 clients or Industries:** Our top Five Clients Contributes 88.32 %, 95.77% 93.76% and 93.54% of our total revenue for the period ended on November 30, 2024, Financial Year 2024, Financial Year 2023, and Financial Year 2022 respectively.

**Intellectual Property, if any:** As on the date of the Abridge Prospectus, the Company has registered the following trademark with the Registrar of Trademarks under the Trademarks Act, 1999:

Date of Issue	Particulars of the Mark	Trade Mark No.	Class of Registration
July 4, 2023		6007222	39

**Market Share:** Not ascertainable

**Manufacturing plant, if any:** Not Applicable

**Employee Strength:** 18 Employees as on January 27, 2025

<b>BOARD OF DIRECTORS</b>				
<b>Sr. No.</b>	<b>Name</b>	<b>Designation (Independent/ Whole time/Executive/No minee)</b>	<b>Experience &amp; Educational Qualification</b>	<b>Other Directorships</b>
1.	Animesh Kumar	Chairman and Managing Director	Animesh Kumar has completed his Bachelor of Science in Physics with Honour's from Babasaheb Bhimrao Ambedkar Bihar University, Bihar. He has been associated with our Company since its incorporation as a Director and Promoter. He is a first-generation entrepreneur with more than two decades of enriched experience in the Shipping and Logistics industry. He has vast knowledge and experience in project logistics. He plays an important role in strategic planning, sales management and business development of our Company.	<b>Indian Companies</b> Nil <b>Foreign Companies</b> Nil
2.	Shalini Verma	Whole-Time Director	Shalini Verma has completed her Bachelor of Arts degree in Communicative English from Patna Women's College, Patna University. She has also completed her post-graduate diploma in communication studies from Xavier Institute of Communications, Mumbai and holds an executive MBA degree in Human Resources from the Director and the Members of the Governing Body of Bharati Vidyapeeth's BVIMSR Centre for Business Education, Navi Mumbai. She has been associated with our Company since December 16, 2014 as a Director of our Company. She has over 9 years of experience in the fields of administration, human resource development and talent management.	<b>Indian Companies</b> Nil <b>Foreign Companies</b> Nil
3.	Yogesh Gupta	Non-Executive Independent Director	Yogesh Gupta has completed his Bachelor of Laws degree of from the University of Delhi. He is also a fellow Member of the Institute of Chartered Accountants of India. He has been associated with our Company since January 15, 2024, as a Non-Executive Independent Director. He has over 20 years of experience in the field of accounts and finance.	<b>Indian Companies</b> Nil <b>Foreign Companies</b> Nil
4.	Sunil Mishra	Non-Executive Independent Director	Sunil Mishra has completed his Master of Arts degree in History and a Degree of Bachelor of Laws from the University of Delhi. He is also enrolled as an advocate with the Bar Council of Delhi. He has been associated with our Company since January 15, 2024, as a Non-Executive Independent Director. He had joined Government of India as Central Secretariat Services (CSS) Officer and retired as Joint Secretary in Ministry of Shipping, Government of India in the year 2014. He has over three decades of experience and during his services in the Government of India, he has worked in the fields of Service & Establishment, Administrative, Vigilance and Finance, on policies matter of Major Port Trusts of India. Presently, he is a practising advocate at Delhi.	<b>Indian Companies</b> Nil <b>Foreign Companies</b> Nil
5.	Debabrata Samaddar	Non-Executive Independent Director	Debabrata Samaddar is a Bachelor of Mechanical Engineering from Jadavpur University and has also completed his post-graduate certificate programme in General Management from the Indian Institute of Management, Calcutta. He has been associated with our Company since January 15, 2024, as a Non-Executive and Independent Director. He has over two decades of experience in the fields of marketing and business development.	<b>Indian Companies</b> Nil <b>Foreign Companies</b> Nil

**OBJECT OF ISSUE**

**Requirement of funds and utilization of the Net Proceeds**

The Net Proceeds are proposed to be utilized in accordance with the details set forth below:

<b>Sr. No.</b>	<b>Particulars</b>	<b>Estimated amount (₹ in lakh)</b>	<b>% of Gross Proceeds</b>	<b>% of Net Proceeds</b>
1.	Part funding long-term working capital requirements	1,000.00	79.05	92.60
2.	General corporate purposes*	79.95	6.32	7.40

\*The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds of the Issue or Rs. 10 Cr, whichever is lower.

**Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public Issue/rights issues, if any, of our Company in the preceding 10 years:** Not Applicable

**Name of Monitoring Agency:** Not Applicable

**Terms of Issuance of Convertible Security, if any:** Not Applicable

<b>SHAREHOLDING PATTERN</b>			
<b>Sr. No.</b>	<b>Particulars</b>	<b>Pre - Issue number of shares</b>	<b>% Holding of Pre Issue</b>
1	Promoters & Promoter Group	20,37,395	99.9986

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2	Public	29	0.0014
	<b>Total</b>	<b>20,37,424</b>	<b>100.00</b>

Number/amount of equity shares proposed to be sold by the Selling Shareholders, if any:

Name of the Selling Shareholders	Date of board resolution/ Authorization Letter	Date of Consent Letter	Number of Equity Shares Offered	% of the pre-Offer paid-up Equity Share capital of our Company
Not Applicable				

**RESTATED AUDITED FINANCIALS**

(₹ in Lakh except mentioned otherwise)

Particulars	As at and for the Period ended			
	30-11-2024	31-03-2024	31-03-2023	31-03-2022
Revenue from Operations	1,377.63	2,057.52	2,260.49	2,872.74
Net Profit / (Loss) before tax and extraordinary items	209.01	310.47	227.16	263.88
Net Profit / (Loss) after tax and extraordinary items	157.04	231.39	168.19	190.99
Equity Share Capital	203.74	203.74	7.03	7.03
Reserve and Surplus	537.74	380.70	346.03	177.84
Net Worth	741.49	584.44	353.06	184.87
Earnings Per Share (EPS)				
- Basic (₹)*	7.71	11.36	8.26	9.37
- Diluted (₹)*	7.71	11.36	8.26	9.37
Return on Net Worth (%)	21.18	39.62	47.73	103.69
Net Asset Value per Share (₹)*	36.39	28.66	17.30	9.04

\*After giving retrospective effect of Bonus issue and based on present paid-up capital of Rs. 203.74 lakh.

For further details, see “*Restated Financial Information*” beginning on Page No. 160 of the Prospectus.

**INTERNAL RISK FACTORS**

Below mentioned risks are the top 10 risks factors as per the Prospectus:

1. Our long-term growth and competitiveness are highly dependent on our ability to control costs and pass on any increase in operating expenses to customers, while continuing to offer competitive pricing.
2. Our Company requires certain statutory and regulatory approvals for conducting our business and our failure to obtain, retain or renew them in a timely manner, or at all, may adversely affect our operations.
3. We derive a significant portion of our revenues from a limited number of customers. The loss of any significant clients may have an adverse effect on our business, financial condition, results of operations, and prospects.
4. We are heavily depended on a limited number of third-party suppliers for their services to us in handling our business operation. The loss of any significant such third-party suppliers may have an adverse effect on our business, financial condition, results of operations and prospects.
5. We have experienced negative cash flows in previous years. Any operating losses or negative cash flows in the future could adversely affect our results of operations and financial conditions.
6. The nature of our business exposes us to liability claims and contract disputes and our indemnities may not adequately protect us. Any liability in excess of our reserves or indemnities could result in additional costs, which would reduce our profits.
7. There have been instances of delayed filings in the past with certain Regulatory Authorities. If the Regulatory Authorities impose monetary penalties on us or take certain punitive actions against our company in relation to the same, our business, financial condition and results of operations could be adversely affected.
8. Most of our overseas revenue from operations are in and from a single country - Brazil. Due to this geographic concentration of our overseas business operations, our results of operations and growth might be restricted to the economic and demographic conditions of Brazil.
9. We do not have long-term work orders from our customers. Our business could be adversely affected if we could fail to retain our customers or get continued business from them or we fail to acquire new customers.
10. Breakdown, Mishaps or accidents during cargo shipment or transportation could result in a loss or slowdown in operations and could also cause damage to life and property.

Further, the specific attention of Investors is invited to the section “*Risk Factors*” beginning on Page No. 26 of the Prospectus. Bidders are advised to read the risk factors carefully before taking an investment decision on the Issue.

**SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION**

A.Total number of outstanding litigations against the Company and amount involved:

A summary of outstanding litigation proceedings involving our Company, our Directors and our Promoter as on the date of this Prospectus is provided below:

Nature of Cases	Number of outstanding cases	Amount Involved
<i>Litigation involving our Company</i>		
Criminal proceedings	Nil	Nil
Material civil litigation	Nil	Nil

<b>Nature of Cases</b>	<b>Number of outstanding cases</b>	<b>Amount Involved</b>
Actions by statutory or regulatory Authorities	Nil	Nil
Direct and indirect tax proceedings	Nil	Nil
<b>Litigation involving our Directors</b>		
Criminal proceedings	Nil	Nil
Material civil litigation	Nil	Nil
Actions by statutory or regulatory Authorities	Nil	Nil
Direct and indirect tax proceedings	Nil	Nil
<b>Litigation involving our Promoter</b>		
Criminal proceedings	Nil	Nil
Material civil litigation	Nil	Nil
Actions by statutory or regulatory authorities	Nil	Nil
Direct and indirect tax proceedings	Nil	Nil

**B. Brief details of top 5 material outstanding litigations against the Company and amount involved:**

As of the date of the Prospectus, there are no material outstanding litigations against the Company.

**C. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any:**

As of the date of the Prospectus, there has been no disciplinary action outstanding or taken by SEBI or stock exchanges against the Promoters in the last 5 financial years.

**D. Brief details of outstanding criminal proceedings against Promoters:**

As of the date of the Prospectus, there are no outstanding criminal proceedings against the Promoters.

For further details of the outstanding litigation, please see “*Outstanding Litigation and Material Developments*” on Page No. 211 of the Prospectus.

**ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGERS / COMPANY: NOT APPLICABLE**

**DECLARATION BY THE COMPANY**

We hereby certify and declare that all the relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contract (Regulations) Act, 1956, as amended, the SEBI Act, 1992, as amended, or the rules made or regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures and statements in this Prospectus are true and correct.



**LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS**

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpcasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Jammangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Jammabhoomi Bhavan, Plot 11 -12, Jammabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanite Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 <sup>th</sup> Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr. Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel -022- 22621122, 22621123,	022 - 22621124	pncapsmbombai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 991129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex - I, 9 <sup>th</sup> Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.	Shashikant Sanil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muralledharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbbj11060@sbbj.co.inmkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai - 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalst@sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbd@federalbank.co.inindhanyad@federalbank.co.inriyajacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell 3rd Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmnbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)-22673435(CM)	022-22670267	MumbaiFORT_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiFORT@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>. A list of SCSBs is also displayed on the website of BSE at [www.bseindia.com](http://www.bseindia.com).

## IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

### APPLICANT'S UNDERTAKING FOR REVISION FORM

I/We (on behalf of joint applicants, if any) confirm that the Acknowledgement slip for my/our application are enclosed for the revisions which are being requested. I/we agree to be bound by all the terms & conditions mentioned in the Application Form submitted earlier by me/us.

I/We (on behalf of joint applicants, if any) authorize you to reject this Revision Form, in case any of the details of my existing Application as appearing on the electronic bidding system do not tally with the details in this Revision Form.

### INSTRUCTIONS FOR FILLING UP THE REVISION FORM

1. Name of sole/first applicant should be exactly the same as it appears in the depository records.
2. Please ensure that the application options provided are in the same order as that provided in the Application Form submitted earlier.
3. In case there is no change in the particular application, please write "NO CHANGE". In case you want to cancel the application, please write "CANCELLED".
4. The entire Application Amount will be payable at the time of submission of the Application Form. Under ASBA Process the SCSBs shall be authorized to block such funds in the bank accounts that are specified in the Application Form. Applicants please ensure that your SCSB where the ASBA account is maintained has notified an SCSB branch in the city where the Application form is being submitted.
5. Only the first Applicant is required to sign the application form/ revision form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA bank account holder is mandatory. If the first applicant is not account holder, ensure that the Application form is signed by the ASBA account holder.
6.
  - Please note that application made using third party UPI Id or ASBA Bank A/c are liable to be rejected.
  - QIB and Non Institutional Investors cannot use UPI mechanism to apply.
  - **For Retail Individual Investors applying using UPI.**
    - Please ensure that your Bank is offering UPI facility for Public Issues.
    - Ensure that the: (a) bank where the bank account linked to their UPI ID is maintained; and (b) the Mobile App and UPI handle being used for making the Bid, are listed on the website of SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40>
    - Please mention UPI Id clearly in CAPITAL LETTERS only.
    - Eligible NRIs applying in the Issue through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Application.
    - UPI Id cannot exceed 45 characters.
    - Please ensure that you are using your UPI Id only and not the UPI of any third party.
7. Other Instructions: a. Revision to Application must be made only in the prescribed Revision Form, as applicable. b. Application must be completed in full, in BLOCK LETTERS in ENGLISH. Applicants should note that the Syndicate Members/ SCSBs/Registered Brokers/ RTAs/ CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Form. c. Ensure that Acknowledgement Slip for your application has and any other documents in support of the revision are attached with the Revision Form. d. Applicants shall only be required to pay the amount in excess of their original application amount (if any) upon an upward revision of their application.

### ISSUE STRUCTURE

Particulars	Market Maker Reservation Portion	Non-Institutional Applicants	Retail Individual Investors
Number of Equity Shares available for allocation	47,000 Equity Shares	4,45,000 Equity Shares	4,45,000 Equity Shares
Percentage of Issue Size available for allocation	5.02% of the Issue Size	50.00% of the Net Issue will be available for Allocation	50.00% of the Net Issue will be available for Allocation
Basis of Allotment	Firm Allotment	Proportionate	Proportionate subject to minimum allotment as explained in the section titled <i>Basis of Allotment</i> under chapter titled " <i>Issue Procedure</i> " on page 246.
Mode of Application	Only through the ASBA process	Through ASBA Process through banks or by using UPI ID for payment up to Rs. 5,00,000, as applicable	Through ASBA Process through banks or by using UPI ID for payment, as applicable
Mode of Allotment	Compulsorily in dematerialized form		
Minimum Application Size	47,000 Equity Shares	Such number of Equity shares in multiple of 1,000 Equity Shares such that the Application size must not be less than ₹2,00,000	Such number of Equity shares in multiple of 1,000 Equity Shares such that the Application size does not exceed ₹2,00,000
Maximum Application Size	47,000 Equity Shares	Such number of Equity Shares in multiples of 1,000 Equity Shares not exceeding the size of the issue, subject to limits as applicable to the Applicant	Such number of Equity shares in multiple of 1,000 Equity Shares that the Application size does not exceed ₹2,00,000
Trading Lot	1,000 Equity Shares, however, the Market Maker may accept odd lots if any in the market as required under the SEBI ICDR Regulations	1,000 Equity Shares and in multiples thereof	1,000 Equity Shares and in multiples thereof
Terms of Payment	Full Application Amount will be blocked by the SCSBs in the bank account of the Applicant including UPI ID in case of UPI Bidders, that is specified in the Application Form at the time of submission of the Application Form.		

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<ul style="list-style-type: none"> <li>• In case of queries related to allotment/ credit of allotted equity shares, the Applicants should contact Registrar to the Issue</li> <li>• In case of Application submitted to the SCSBs, the Applicants should contact the relevant SCSB</li> <li>• In case of queries related to upload of Applications submitted to the RTAs/Registered Brokers/CDPs, as applicable the Applicant should contact the relevant Designated Intermediary.</li> <li>• For UPI related queries, investors can contact NPCI at the toll free number-18001201740 and Mail <a href="mailto:ld-ipo.upi@npciorg.in">ld-ipo.upi@npciorg.in</a>.</li> </ul>	<b>COMPANY CONTACT DETAILS</b>	<b>REGISTRAR CONTACT DETAILS</b>
	<b>PDP SHIPPING &amp; PROJECTS LIMITED</b> <b>Registered office:</b> A-606, Mahavir Icon, Plot numbers 89 & 90, Sector 15, CBD Belapur, Navi Mumbai - 400 614, Maharashtra, India; <b>Contact Person:</b> Vijay Kumar Jha <b>Tel:</b> 022 2756 5053; <b>E-mail:</b> <a href="mailto:compliance@pdpprojects.com">compliance@pdpprojects.com</a> ; <b>Website:</b> <a href="http://www.pdpprojects.com">www.pdpprojects.com</a>	<b>KFIN TECHNOLOGIES LIMITED</b> Selenium Tower B, Plot No. 31 and 32, Financial District, Nanakramaguda, Serilingampally, Hyderabad, Rangareddy, 500 032, Telangana, India <b>Telephone:</b> +91 40 6716 2222/ 1800 309 4001 <b>Email:</b> <a href="mailto:pdp.ipo@kfintech.com">pdp.ipo@kfintech.com</a> <b>Investor grievance email:</b> <a href="mailto:cinward.ris@kfintech.com">cinward.ris@kfintech.com</a> <b>Contact Person:</b> M Murali Krishna <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>SEBI Registration Number:</b> INR000000221 <b>CIN:</b> L72400TG2017PLC117649



To,  
The Board of Directors  
**PDP SHIPPING & PROJECTS LIMITED**  
CIN: U61100MH2009PLC192893

**100% FIXED PRICE ISSUE**  
**ISIN : INE0ABU01016**

**Application Form No.**

SYNDICATE MEMBER'S STAMP & CODE	REGISTERED BROKER / SCSB/ CDP/ RTA STAMP & CODE
SCSB BRANCH STAMP & CODE	SUB-BROKER'S/SUB-SYNDICATE'S/ SUB-AGENT'S STAMP & CODE
BANK BRANCH SERIAL NO.	REGISTRAR'S/SCSB SERIAL NO.

**1. NAME & CONTACT DETAILS OF SOLE / FIRST APPLICANT**

Mr./Ms./M/s. \_\_\_\_\_

Address \_\_\_\_\_

\_\_\_\_\_ Email \_\_\_\_\_

Tel. No. (with STD code) / Mobile \_\_\_\_\_

**2. PAN OF SOLE / FIRST APPLICANT**

\_\_\_\_\_

**3. INVESTOR'S DEPOSITORY ACCOUNT DETAILS**  NSDL  CDSL

\_\_\_\_\_

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

**PLEASE CHANGE MY APPLICATION**

**4. FROM (as per last Application or Revision)**

Options	No. of Equity Shares applied (Application must be in multiples of 1,000 equity shares)							Price per Equity Share ₹ 135/- (In Figures)										
	(In Figures)							Issue Price			Discount, if any			Net Price				
	7	6	5	4	3	2	1	3	2	1	4	3	2	1	4	3	2	1
Option 1																		
(OR) Option 2																		
(OR) Option 3																		

**5. TO (Revised Application)**

Options	No. of Equity Shares applied (Application must be in multiples of 1,000 equity shares)							Price per Equity Share ₹ 135/- (In Figures)										
	(In Figures)							Issue Price			Discount, if any			Net Price				
	7	6	5	4	3	2	1	3	2	1	4	3	2	1	4	3	2	1
Option 1																		
(OR) Option 2																		
(OR) Option 3																		

**6. PAYMENT DETAILS [IN CAPITAL LETTERS]** **PAYMENT OPTION : FULL PAYMENT**

Amount blocked (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c No. \_\_\_\_\_

Bank Name & Branch \_\_\_\_\_

OR \_\_\_\_\_

UPI Id (Maximum 45 characters) \_\_\_\_\_

I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS APPLICATION FORM AND THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUE AND HEREBY AGREE AND CONFIRM THE 'APPLICANT UNDERTAKING' AS GIVEN OVER LEAF. I/WE (ON BEHALF OF JOINT APPLICANTS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THE APPLICATION FORM GIVEN OVER LEAF.

<b>7A. SIGNATURE OF SOLE / FIRST APPLICANT</b>	<b>7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS)</b>	<b>Syndicate Member/Registered Broker/SCSBS CDP/RTA Stamp (Acknowledging upload of Application in Stock Exchange system)</b>
Date: _____, 2025	I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue 1) _____ 2) _____ 3) _____	

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<b>PDP SHIPPING &amp; PROJECTS LIMITED</b> <b>INITIAL PUBLIC ISSUE - REVISION - NR</b>	<b>Acknowledgement Slip for Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA</b>	<b>Application Form No.</b>
DPID / CLID _____	PAN of Sole / First Applicant _____	
Additional Amount Blocked (₹ in figures) _____	Bank & Branch _____	<b>Stamp &amp; Signature of SCSB Branch</b>
ASBA Bank A/c No. /UPI Id _____		
Received from Mr./Ms./M/s. _____		
Telephone / Mobile _____	Email _____	

TEAR HERE

<b>PDP SHIPPING &amp; PROJECTS LIMITED - INITIAL PUBLIC ISSUE - REVISION - NR</b>	<b>Acknowledgement Slip for Applicant</b>	<b>Application Form No.</b>
No. of Equity Shares	In Figure	In Words
Issue Price (₹)		
Amount Blocked (₹)		
ASBA Bank A/c No. /UPI Id _____	Stamp & Signature of Syndicate Members/ Registered Broker/ SCSB/ CDP/ RTA	
Bank Name & Branch _____	Name of Sole / First Applicant _____	
Important Note : Application made using third party UPI Id Or ASBA Bank A/c are liable to be rejected.		

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