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This is an abridged prospectus containing salient features of the Prospectus dated February 25, 2025 filed with the Registrar of Companies, Mumbai ("Prospectus"). You are encouraged to read greater details available in the Prospectus, which is available on the website of the Stock Exchange (www.bsesme.com), The Company (www.pdpprojects.com) and the Lead Manager (www.suncapitalservices.co.in). Unless otherwise specified all capitalized terms used herein and not specifically defined bear the same meaning as ascribed to them in the Prospectus.

THIS ABRIDGED PROSPECTUS CONSISTS OF 6 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.



PDP SHIPPING & PROJECTS LIMITED

Corporate Identity Number: U61100MH2009PLC192893 | Date of Incorporation: June 1, 2009

Registered Office	Corporate Office	Contact Person	Email and Telephone	Website
A-606, Mahavir Icon, Plot numbers 89 & 90, Sector 15, CBD Belapur, Navi Mumbai - 400 614, Maharashtra, India	-	Mr. Vijay Kumar Jha Company Secretary and Compliance Officer	Email: compliance@pdpprojects.com Tel. No. : 022 2756 5053	www.pdpprojects.com
Promoter of our Company: Animesh Kumar				

Details of Issue to Public

Type of Issue	Fresh Issue Size	Offer for Sale Size	Total Issue Size	Issue Under 229(1)/ 229(2)	Share Reservation		
					QIB	NII	RII
Fresh Issue	9,37,000 Equity Shares	Nil	₹ 1,264.95 Lakhs	This Issue is being made in terms of regulation 229(1) of chapter IX of the SEBI ICDR Regulations.	-	4,45,000 Equity Shares	4,45,000 Equity Shares

The Equity Shares are proposed to be listed on the SME Platform of BSE Limited. The Designated Stock Exchange of the Company is BSE Limited. OFS: Nil

Details of Offer for Sale (OFS) by Promoter(s) / Promoter Group / Other Selling Shareholders

Name of Selling Shareholder	Type	Number of Shares Offered / Amount (₹)	Weighted Average Cost of Acquisition Per Equity Share (WACA) (₹)
NOT APPLICABLE AS THE ENTIRE ISSUE CONSTITUTES FRESH ISSUE OF EQUITY SHARES			

P: Promoter; PG: Promoter Group; OSS: Other Selling shareholder; WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis

PRICE, MINIMUM BID LOT & INDICATIVE TIMELINES

Issue Price*	₹135.00 per Equity Share of face value of ₹10 each
Minimum Bid Lot Size	1,000 Equity Shares
Bid/Issue Opens On	Monday, March 10, 2025
Bid/Issue Closes On	Wednesday, March 12, 2025
Finalization of Basis of Allotment with the Designated Stock Exchange	On or about March 13, 2025
Initiation of Refunds	On or about March 17, 2025
Credit of Equity Shares to Demat accounts of Allottees	On or about March 17, 2025
Commencement of trading of Equity Shares	On or about March 18, 2025

*For details of the Issue Price and Basis of Issue Price, please refer to advertisement and Page No. 84 of the Prospectus.

Details of WACA of all shares transacted over the trailing eighteen months from the date of Prospectus:

Period	Weighted Average Cost of Acquisition (in ₹)	Upper end of the Price Band (Rs. 135) is 'X' times the weighted Average cost of Acquisition*	Range of acquisition price: Lowest Price – Highest Price (in Rs.)
Trailing eighteen Month from the date of Prospectus	NIL	NIL	NIL

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of Prospectus.

RISKS IN RELATION TO THE FIRST ISSUE

This being the first public issue of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹10 each and the Issue Price is 13.5 times of the face value of the Equity Shares. The Issue Price (determined and justified by our Company in consultation with the Lead Manager, as stated in "**Basis of Issue Price**" on Page No. 84 of the Prospectus) should not be taken to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active or sustained trading in the Equity Shares or regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISKS

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Prospectus. Specific attention of the investors is invited to the section "**Risk Factors**" on Page 26 of the Prospectus and on Page No. 6 of this Abridged Prospectus.

PROCEDURE

You may obtain a physical copy of the Bid-cum- Application form and the Prospectus from the Stock Exchange, Syndicate Members, Registered Brokers, Registrar to the Issue, Share Transfer Agents, Depository Participants, Underwriter, Banker to the Issue, Investors Associations or Self Certified Syndicate Banks.

If you wish to know about processes and procedures applicable to this Issue, you may request a copy of the Prospectus and/or the General Information Document (GID) from the Lead Manager or download it from the websites of the SME Platform of BSE Limited ("BSE SME") i.e., www.bsesme.com; and the Lead Manager www.suncapitalservices.co.in.

PRICE INFORMATION OF LEAD MANAGER

Issuer Name	Name of the Merchant Banker	+/- % change in closing price, [+/- % change in closing benchmark]		
		30 th calendar days from listing	90 th calendar day from listing	180 th calendar day from listing
Maks Energy Solutions India Limited	Sun Capital Advisory Services Private Limited	90.00% (8.73%)	38.33% (14.79%)	9.52% (9.80%)
Brisk Technovision Limited	Sun Capital Advisory Services Private Limited	-12.54% (4.47%)	-20.29% (21.83%)	-29.20% (78.67%)

Source: Price Information www.nseindia.com and www.bseindia.com Issue Information from respective prospectus.

Lead Manager to the Issue	Sun Capital Advisory Services Private Limited 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai 400029, Maharashtra, India Telephone: 022 6178 6000; Email ID: mb@suncapital.co.in Contact Person: Mr. Ajesh Dalal
Names of Syndicate Member	Not Applicable
Name of Market Maker	Rikhav Securities Limited
Registrar To the Issue	KFIN Technologies Limited Selenium Tower – B, Plot 31 & 32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad – 500032, Telangana, India. Telephone: +91 40 6716 2222 / 1800 309 4001; Email ID: pdp.ip@kfintech.com Contact Person: Mr. M Murali Krishna
Name of the Statutory Auditor	Bilimoria Mehta & Co., Chartered Accountants.
Name of Credit Rating Agency and rating or grading obtained, if any	Not Applicable
Name of Debenture Trustee, if any	Not Applicable
Self-Certified Syndicate Banks	The list of banks that have been notified by SEBI to act as SCSBs for the ASBA process is provided at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35 . Details relating to designated branches of SCSBs collecting the ASBA application forms are available at the above-mentioned link. The list of banks that have been notified by SEBI to act as SCSBs for the UPI process is provided at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 . The list of Branches of the SCSBs named by the respective SCSBs to receive deposits of the application forms from the designated intermediaries will be available on the website of the SEBI (www.sebi.gov.in) and it's updated from time to time.
Eligible SCSBs and mobile applications enabled for UPI Mechanism	In accordance with SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/76 dated June 28, 2019, and SEBI Circular No. SEBI/HO/CFD/DIL2/CIR/P/2019/85 dated July 26, 2019, UPI Mechanism may only apply through the SCSBs and Mobile Applications specified on the website of the SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40).
Non-Syndicate Registered Brokers	You can submit Bid cum Application Forms in the Issue to Non Syndicate Registered Brokers at the Non Syndicate Broker Centres. For further details, see section titled “ <i>Issue Procedure</i> ” beginning at Page No. 246 of the Prospectus.
Details regarding website address(es)/ link(s) from which the investor can obtain list of registrar to issue and share transfer agents, depository participants and stock brokers who can accept application from investor (as applicable)	The details of the Designated Registrar and Share Transfer Agents Locations and Designated Collecting Depository Participant Locations, along with their names and contact details are available on the website of the BSE at www.bseindia.com (https://www.bseindia.com/Static/PublicIssues/RtaDp.aspx) and updated from time to time.

PROMOTER OF THE COMPANY

Sr. No.	Name	Individual / Corporate	Experience & Educational Qualification
1.	Animesh Kumar	Individual	Animesh Kumar has completed his Bachelor of Science in Physics with Honour's from Babasaheb Bhimrao Ambedkar Bihar University, Bihar. He has been associated with the Company since its incorporation as a Director and Promoter. He is a first-generation entrepreneur with more than two decades of enriched experience in the Shipping and Logistics industry. He has vast knowledge and experience in project logistics. He plays an important role in strategic planning, sales management and business development of the Company.

THE BUSINESS OVERVIEW AND STRATEGY

Company Overview: The Company provide end-to-end solutions in the Logistics & Transport industry involving multimodal transportation, sea, air, costal, rail and road transportation and custom clearance & other value-added services in logistics. We are a Government licensed Multi-modal Transport Operator, also a Customs Broker and accredited Authorised Economic Operators. We provide services of International Freight Forwarding and global end to end transportation solutions. We are specialized in handling project logistics including super heavy-lift, super Over Dimension Cargo, floating & beaching roll on – roll off loadouts, sea towing operations, sea fastening and project cargo.

Product/Service Offering: We provide a total supply chain solution for client’s logistics and freight management requirements and specialize in delivering end-to-end solutions in the logistics and supply chain services to our customers from diverse industry such as automobile, defence, heavy engineering, shipyards, energy, fast moving consumer goods, infrastructure, electronics etc. Over the years, we have nurtured our capabilities and expertise in the segment of project logistics where we handle logistics for all kinds of heavy lifts, bulky and over dimensional cargo and challenges related to conditional and critical consignments.

Revenue segmentation by product/service offering: The following tables sets forth Our Company’s revenue from operations for November 30, 2024, Financial Year 2024, Financial Year 2023 and Financial Year 2022:

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE PROSPECTUS

Particular*	For November 30 2024 (Rs. in lakh)	As % of Revenue from Operations	FY 2024 (Rs. in lakh)	As % of Revenue from Operations	FY 2023 (Rs. in lakh)	As % of Revenue from Operations	FY 2022 (Rs. in lakh)	As % of Revenue from Operations
Air Freight	34.80	2.53	24.49	1.19	1.66	0.07	23.46	0.82
Ocean Freight**	675.29	49.09	1278.56	62.32	1,377.89	61.29	2,057.44	71.64
Custom Clearance	115.94	8.43	25.18	1.23	29.53	1.31	34.21	1.19
Packaging, Warehousing, Transportation & Distribution	26.22	1.91	45.75	2.23	67.11	2.99	36.11	1.26
Integrated Logistics Solutions	323.74	23.53	422.99	20.62	476.59	21.20	409.50	14.26
Other Revenue	199.61	14.51	254.63	12.41	295.41	13.14	311.16	10.83
Total	1,375.60	100.00	2,051.60	100.00	2,248.19	100.00	2,871.88	100.00

*As certified by Bilimoria Mehta & Co., Chartered Accountant, the statutory auditor of our Company, by way of their certificate dated January 27, 2025.

**Also include revenue from Multimodal Transport operations, special cargo, breakbulk, heavy lift & project cargo, RoRo loadouts, lashing/sea fastening & sea towage

Geographies Served: Geography wise Revenue from Operation are detailed as below:

Particular*	For November 30 2024	As % of Revenue from Operations	FY 2024	As % of Revenue from Operations	FY 2023	As % of Revenue from Operations	FY 2022	As % of Revenue from Operations
	(Rs. in lakh)		(Rs. in lakh)		(Rs. in lakh)		(Rs. in lakh)	
A. Revenue from India	828.98	60.26	799.27	38.96	1,617.88	71.96	2,634.00	91.72
USA	-	-	-	-	-	-	71.46	2.49
South Korea	1.27	0.09	1.24	0.06	11.25	0.50	34.34	1.20
Brazil	409.02	29.73	1,216.28	59.28	602.32	26.79	127.17	4.43
Others	136.32	9.91	34.81	1.70	16.74	0.74	4.91	0.17
B. Revenue from Outside India	546.61	39.74	1,252.33	61.04	630.31	28.04	237.88	8.28
Total	1,375.60	100	2,051.60	100	2,248.19	100.00	2,871.88	100.00

*As certified by Bilimoria Mehta & Co., Chartered Accountant, the statutory auditor of our Company, by way of their certificate dated January 27, 2025.

Key Performance Indicators:

Sr. No.	Particulars	November 30, 2024	Fiscal 2024	Fiscal 2022	Fiscal 2021
1	Revenue from Operations (Rs. in Lakh)	1,375.60	2,051.60	2,248.19	2,871.88
2	Total Income (Rs. in Lakh)	1,377.63	2,057.52	2,260.49	2,872.74
3	Earnings Before Interest, Tax, Depreciation and Amortisation (EBITDA) (Rs. in Lakh)	249.04	325.99	231.07	265.71
4	EBITDA Margins (%)	18.10%	15.89%	10.28%	9.25%
5	Operating EBITDA	247.01	320.07	218.77	264.86
6	Operating EBITDA Margin (%)	17.96%	15.60%	9.73%	9.22%
7	Profit after Tax (PAT) (Rs. in Lakh)	157.04	231.39	168.19	190.99
8	PAT Margins (%)	11.42%	11.28%	7.48%	6.65%
9	Return on Equity (ROE) (%)	21.18%	39.62%	47.73%	103.69%
10	Debt to Equity Ratio	0.48	0.09	0.09	0.02
11	Interest Coverage Ratio	13.57	46.98	109.93	537.71
12	Return on Capital Employed (ROCE) (%)	20.71%	50.04%	59.95%	140.55%
13	Current Ratio	2.08	1.41	1.19	1.53
14	Net Capital Turnover Ratio	7.80	27.07	25.37	44.73

For further details, please see “Basis of Issue Price” on Page No. 84 of the Prospectus.

Client Profile or Industries Served: Automobile, defence, heavy engineering, shipyards, energy, fast moving consumer goods, infrastructure, electronics etc.

Revenue segmentation in terms of top 5/10 clients or Industries: Our top Five Clients Contributes 88.32 %, 95.77% 93.76% and 93.54% of our total revenue for the period ended on November 30, 2024, Financial Year 2024, Financial Year 2023, and Financial Year 2022 respectively.

Intellectual Property, if any: As on the date of the Abridge Prospectus, the Company has registered the following trademark with the Registrar of Trademarks under the Trademarks Act, 1999:

Date of Issue	Particulars of the Mark	Trade Mark No.	Class of Registration
July 4, 2023		6007222	39

Market Share: Not ascertainable

Manufacturing plant, if any: Not Applicable

Employee Strength: 18 Employees as on January 27, 2025

BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent/ Whole time/Executive/Non minee)	Experience & Educational Qualification	Other Directorships
1.	Animesh Kumar	Chairman and Managing Director	Animesh Kumar has completed his Bachelor of Science in Physics with Honour's from Babasaheb Bhimrao Ambedkar Bihar University, Bihar. He has been associated with our Company since its incorporation as a Director and Promoter. He is a first-generation entrepreneur with more than two decades of enriched experience in the Shipping and Logistics industry. He has vast knowledge and experience in project logistics. He plays an important role in strategic planning, sales management and business development of our Company.	Indian Companies Nil Foreign Companies Nil
2.	Shalini Verma	Whole-Time Director	Shalini Verma has completed her Bachelor of Arts degree in Communicative English from Patna Women's College, Patna University. She has also completed her post-graduate diploma in communication studies from Xavier Institute of Communications, Mumbai and holds an executive MBA degree in Human Resources from the Director and the Members of the Governing Body of Bharati Vidyapeeth's BVIMSR Centre for Business Education, Navi Mumbai. She has been associated with our Company since December 16, 2014 as a Director of our Company. She has over 9 years of experience in the fields of administration, human resource development and talent management.	Indian Companies Nil Foreign Companies Nil
3.	Yogesh Gupta	Non-Executive Independent Director	Yogesh Gupta has completed his Bachelor of Laws degree of from the University of Delhi. He is also a fellow Member of the Institute of Chartered Accountants of India. He has been associated with our Company since January 15, 2024, as a Non-Executive Independent Director. He has over 20 years of experience in the field of accounts and finance.	Indian Companies Nil Foreign Companies Nil
4.	Sunil Mishra	Non-Executive Independent Director	Sunil Mishra has completed his Master of Arts degree in History and a Degree of Bachelor of Laws from the University of Delhi. He is also enrolled as an advocate with the Bar Council of Delhi. He has been associated with our Company since January 15, 2024, as a Non-Executive Independent Director. He had joined Government of India as Central Secretariat Services (CSS) Officer and retired as Joint Secretary in Ministry of Shipping, Government of India in the year 2014. He has over three decades of experience and during his services in the Government of India, he has worked in the fields of Service & Establishment, Administrative, Vigilance and Finance, on policies matter of Major Port Trusts of India. Presently, he is a practising advocate at Delhi.	Indian Companies Nil Foreign Companies Nil
5.	Debabrata Samaddar	Non-Executive Independent Director	Debabrata Samaddar is a Bachelor of Mechanical Engineering from Jadavpur University and has also completed his post-graduate certificate programme in General Management from the Indian Institute of Management, Calcutta. He has been associated with our Company since January 15, 2024, as a Non-Executive and Independent Director. He has over two decades of experience in the fields of marketing and business development.	Indian Companies Nil Foreign Companies Nil

OBJECT OF ISSUE

Requirement of funds and utilization of the Net Proceeds

The Net Proceeds are proposed to be utilized in accordance with the details set forth below:

Sr. No.	Particulars	Estimated amount (₹ in lakh)	% of Gross Proceeds	% of Net Proceeds
1.	Part funding long-term working capital requirements	1,000.00	79.05	92.60
2.	General corporate purposes*	79.95	6.32	7.40

*The amount utilized for general corporate purposes shall not exceed 15% of the Gross Proceeds of the Issue or Rs. 10 Cr, whichever is lower.

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilization of issue proceeds of past public Issue/rights issues, if any, of our Company in the preceding 10 years: Not Applicable

Name of Monitoring Agency: Not Applicable

Terms of Issuance of Convertible Security, if any: Not Applicable

SHAREHOLDING PATTERN			
Sr. No.	Particulars	Pre - Issue number of shares	% Holding of Pre Issue
1	Promoters & Promoter Group	20,37,395	99.9986

2	Public	29	0.0014
	Total	20,37,424	100.00

Number/amount of equity shares proposed to be sold by the Selling Shareholders, if any:

Name of the Selling Shareholders	Date of board resolution/ Authorization Letter	Date of Consent Letter	Number of Equity Shares Offered	% of the pre-Offer paid-up Equity Share capital of our Company
Not Applicable				

RESTATED AUDITED FINANCIALS

(₹ in Lakh except mentioned otherwise)

Particulars	As at and for the Period ended			
	30-11-2024	31-03-2024	31-03-2023	31-03-2022
Revenue from Operations	1,377.63	2,057.52	2,260.49	2,872.74
Net Profit / (Loss) before tax and extraordinary items	209.01	310.47	227.16	263.88
Net Profit / (Loss) after tax and extraordinary items	157.04	231.39	168.19	190.99
Equity Share Capital	203.74	203.74	7.03	7.03
Reserve and Surplus	537.74	380.70	346.03	177.84
Net Worth	741.49	584.44	353.06	184.87
Earnings Per Share (EPS)				
- Basic (₹)*	7.71	11.36	8.26	9.37
- Diluted (₹)*	7.71	11.36	8.26	9.37
Return on Net Worth (%)	21.18	39.62	47.73	103.69
Net Asset Value per Share (₹)*	36.39	28.66	17.30	9.04

*After giving retrospective effect of Bonus issue and based on present paid-up capital of Rs. 203.74 lakh.

For further details, see “*Restated Financial Information*” beginning on Page No. 160 of the Prospectus.

INTERNAL RISK FACTORS

Below mentioned risks are the top 10 risks factors as per the Prospectus:

1. Our long-term growth and competitiveness are highly dependent on our ability to control costs and pass on any increase in operating expenses to customers, while continuing to offer competitive pricing.
2. Our Company requires certain statutory and regulatory approvals for conducting our business and our failure to obtain, retain or renew them in a timely manner, or at all, may adversely affect our operations.
3. We derive a significant portion of our revenues from a limited number of customers. The loss of any significant clients may have an adverse effect on our business, financial condition, results of operations, and prospects.
4. We are heavily depended on a limited number of third-party suppliers for their services to us in handling our business operation. The loss of any significant such third-party suppliers may have an adverse effect on our business, financial condition, results of operations and prospects.
5. We have experienced negative cash flows in previous years. Any operating losses or negative cash flows in the future could adversely affect our results of operations and financial conditions.
6. The nature of our business exposes us to liability claims and contract disputes and our indemnities may not adequately protect us. Any liability in excess of our reserves or indemnities could result in additional costs, which would reduce our profits.
7. There have been instances of delayed filings in the past with certain Regulatory Authorities. If the Regulatory Authorities impose monetary penalties on us or take certain punitive actions against our company in relation to the same, our business, financial condition and results of operations could be adversely affected.
8. Most of our overseas revenue from operations are in and from a single country - Brazil. Due to this geographic concentration of our overseas business operations, our results of operations and growth might be restricted to the economic and demographic conditions of Brazil.
9. We do not have long-term work orders from our customers. Our business could be adversely affected if we could fail to retain our customers or get continued business from them or we fail to acquire new customers.
10. Breakdown, Mishaps or accidents during cargo shipment or transportation could result in a loss or slowdown in operations and could also cause damage to life and property.

Further, the specific attention of Investors is invited to the section “*Risk Factors*” beginning on Page No. 26 of the Prospectus. Bidders are advised to read the risk factors carefully before taking an investment decision on the Issue.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

A.Total number of outstanding litigations against the Company and amount involved:

A summary of outstanding litigation proceedings involving our Company, our Directors and our Promoter as on the date of this Prospectus is provided below:

Nature of Cases	Number of outstanding cases	Amount Involved
<i>Litigation involving our Company</i>		
Criminal proceedings	Nil	Nil
Material civil litigation	Nil	Nil

Nature of Cases	Number of outstanding cases	Amount Involved
Actions by statutory or regulatory Authorities	Nil	Nil
Direct and indirect tax proceedings	Nil	Nil
Litigation involving our Directors		
Criminal proceedings	Nil	Nil
Material civil litigation	Nil	Nil
Actions by statutory or regulatory Authorities	Nil	Nil
Direct and indirect tax proceedings	Nil	Nil
Litigation involving our Promoter		
Criminal proceedings	Nil	Nil
Material civil litigation	Nil	Nil
Actions by statutory or regulatory authorities	Nil	Nil
Direct and indirect tax proceedings	Nil	Nil

B. Brief details of top 5 material outstanding litigations against the Company and amount involved:

As of the date of the Prospectus, there are no material outstanding litigations against the Company.

C. Regulatory Action, if any – disciplinary action taken by SEBI or stock exchanges against the Promoters in the last 5 financial years including outstanding action, if any:

As of the date of the Prospectus, there has been no disciplinary action outstanding or taken by SEBI or stock exchanges against the Promoters in the last 5 financial years.

D. Brief details of outstanding criminal proceedings against Promoters:

As of the date of the Prospectus, there are no outstanding criminal proceedings against the Promoters.

For further details of the outstanding litigation, please see “*Outstanding Litigation and Material Developments*” on Page No. 211 of the Prospectus.

ANY OTHER IMPORTANT INFORMATION AS PER LEAD MANAGERS / COMPANY: NOT APPLICABLE

DECLARATION BY THE COMPANY

We hereby certify and declare that all the relevant provisions of the Companies Act, 2013 and the rules, regulations and guidelines issued by the Government of India or the regulations or guidelines issued by the SEBI, established under Section 3 of the SEBI Act, 1992, as the case may be, have been complied with and no statement made in this Prospectus is contrary to the provisions of the Companies Act, 2013, the Securities Contract (Regulations) Act, 1956, as amended, the SEBI Act, 1992, as amended, or the rules made or regulations or guidelines issued thereunder, as the case may be. We further certify that all the disclosures and statements in this Prospectus are true and correct.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs) UNDER THE ASBA PROCESS

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
1.	Axis Bank Ltd.	Centralised Collections and Payment Hub (CCPH) 5th Floor, Gigaplex, Building No. 1, Plot No. I.T.5, MIDC, Airoli Knowledge Park, Airoli, Navi Mumbai – 400708	Mr. Sunil Fadtare Assitant Vice President	022-71315906, 9819803730	022- 71315994	Sunil.fadtare@axisbank.com
2.	AU Small Finance Bank Limited	CP3 235, Industrial Area, Apparel Park, Mahal Road, Jagatpura, Jaipur, Rajasthan 302022	Vikrant Singh Sirohi	Mobile : +91 7340012357	-	cpasba@aubank.in
3.	Bandhan Bank	Adventz Infinity@5, BN Block, Sector V, Salt Lake City, Kolkata	Sagar Ranjan Das Senior Manager	Mobile : 9022339164	-	asba.business@bandhanbank.com
4.	Bank of Baroda	Mumbai Main Office, 10/12 Mumbai Samachar Marg, Fort, Mumbai-23	Mr. Sonu A. Arekar	022-40468314, 40468307,	022-22835236	asba.fortap@bankofbaroda.com
5.	Bank of Maharashtra	Fort Branch, 1st Floor, Jammangal, 45/47, Mumbai Samachar Marg, Mumbai – 400023	SHRI. V R Kshirsagar (DGM)	022-22694160 22652595 22663947	022-22681296	brmgr2@mahabank.co.in; bom2@mahabank.co.in
6.	BNP Paribas	BNP Paribas House, 1, North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (East), Mumbai – 400051	Mr. Ashish. Chaturvedi, Mr. Dipu SA, Ms Prathima Madiwala	(022) 61964570/61964594/61964592	(022) 61964595	Ashish.chaturvedi@asia. bnpparibas.comdipu.sa@asia. bnpparibas.comprathima. madiwala@asia.bnpparibas.com
7.	Barclays Bank PLC	Barclays Bank PLC 601/603 Ceejay House, Shivsagar Estate, Dr Annie Besant Road, Worli, Mumbai – 400018	Parul Parmar	+91- 22 6719 6400/ 6575	+91- 22 6719 6996	Parul.parmar@barclays.com
8.	Bank of India	Phiroze Jeejeebhoy Tower, (New Stock Exchange Bldg), P. J. Tower, Dalal Street, Fort, Mumbai – 400 023.	Shri Navin Kumar Pathak, Senior Manager	022-22723631/1677/ 9619810717	022-22721782	Stockexchange.Mumbai, south@bankofindia.co.in
9.	Credit Suisse	10th Floor, Ceejay House, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai - 400018.	Yogesh Bachwani	098216 13306	-	yogesh.bachwani@credit-suisse.com
10.	CITI Bank NA	Citigroup Center, Plot No C-61, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051	S Girish	022-26535504, 98199 12248	022-26535824	s.girish@citi.com, asba.ops@ citi.com
11.	Central Bank of India	Ground floor, Central Bank of India, Central Bank Building, Fort, Mumbai 400001	Mr. Vineet Bansaj	022- 22623148, 22623149	022-22623150	asba4082@centralbank.co.in
12.	Canara Bank	Canara Bank, Capital Market Service Branch,407, 4th floor, Himalaya House79, Mata Ramabai Ambedkar, Marg, MUMBAI-400 001	Mr. Arvind Namdev Pawar	022-22661618/ 22692973/ 9769303555	022-22664140	cb2422@canarabank.com, mbdcomcity@canarabank.com, hocmbd@canarabank.com
13.	City Union Bank Ltd.	48, Mahalakshmi St., T. Nagar, Chennai - 600 017.Tamil Nadu.	Sivaraman	044 - 24340010, 24343517, 24346060, 24348586, 9380286558, 9382642081	044 - 24348586	cub001@cityunionbank.com
14.	DBS Bank Ltd.	DBS Bank Ltd, Fort House, 221, Dr. D.N. Road, Fort, Mumbai, 400 001	Amol Natekar	+91 22 6613 1213	+91 22 6752 8470	amolnatekar@db.com
15.	DCB Bank	154, S.V.Patel Road, Dongri (E), Pin - 400009.	Meenaz Hasanali Thanawala	022-67474170	-	meenaz@dcbbank.com
16.	Dhanlaxmi Bank Limited	Ground Floor, Jammabhoomi Bhavan, Plot 11 -12, Jammabhoomi Marg, Fort Mumbai, Maharashtra – 400 001	Ramesh Menon	9167832288, 022- 22871658	-	ramesh.menon@dhanbank.co.in
17.	Deutsche Bank	Sidrah, 110, Swami Vivekananda Road, Khar (West), Mumbai 400052	Ms. Hetal Dholakia	(91) (022) 6600 9428 (91) (022) 6600 9419	-	hetal.dholakia@db.com manoj-s.naik@db.com; nanette. daryanani@db.com.
18.	Equitas Small Finance Bank	CPC, Phase II, 4th floor, Spencer Plaza, No 769, Anna Salai, Chennai - 600002	Chandrashekar Arumugam	(M) 8939886802	-	asbaoperations@equitasbank.com; asbarecon@equitasbank.com
19.	GP Parsik Sahakari Bank Limited	Shivram Patil Bhavan, Parsik Nagar, Kalwa, Thane	Mr.Mayur M.Tanksale	022-25456655	-	mmtanksale800@gpparsikbank.net / pjsbasba@gpparsikbank.net
20.	HSBC Ltd.	3rd Floor, PCM Dept. Umang, Plot CTS No. 1406-A/28, Mindspace, Malad (West) Mumbai 400 064 (address of IPO Operations office)	Mr Jagrut Joshi	(022) 67115485/ 9870403732	(022) 66536005	jagrutjoshi@hsbc.co.in
21.	HDFC Bank Ltd.	FIG – OPS Department HDFC Bank Ltd Lodha - I Think Techno CampusO-3 Level Next to Kanjurmarg Railway Station Kanjurmarg (East) Mumbai - 400042	Vincent Dsouza / Siddharth Jadhav / Prasanna Uchil	022-30752929 / 2927 / 2928	-	vincent.dsouza@hdfcbank.com, siddharth.jadhav@hdfcbank.com, prasanna.uchil@hdfcbank.com
22.	IDFC First Bank	Building no 2, Mindspace TTC Industrial Area, Juinagar. Navi Mumbai – 400 706	Mr. V M Praveen	022-49850025/ 9819708055	-	ASBA.CB@idfcfirstbank.com
23.	ICICI Bank Ltd.	ICICI BANK LIMITED, Capital Market Division, 1st Floor, 122, Mistry Bhavan, Dinshaw Vachha Road, Backbay Reclamation, Churchgate, Mumbai	Roshan Tellis	022-22859874/803	022-22611138	roshan.tellis@icicibank.com
24.	IDBI Bank Ltd.	IDBI Bank Limited Central Processing Unit, Sarju House, 3rd Floor, Plot No 7, Street No. 15, Andheri MIDC, Andheri (E), Mumbai.Pin : 400093	Shri. Naveen Nischal HP / Shri Viral Barodia	022- 66700525 / 685	-	hp.naveennischal@idbi.co.in / barodia.viral@idbi.co.in
25.	Indian Bank	Nandanam Branch- 480 Anna Salai, Nandanam 600035	Mr. V Muthukumar, Mr. M Veerabahu	044 24330233	044 24347755	nandanam@indianbank.co.in
26.	IndusInd Bank	IndusInd Bank Ltd. Fort Branch Sonawalla Bldg, Mumbai Samachar Marg, Fort, Mumbai 400001	Yogesh Adke Dy. Vice President	022-66366589 / 91 / 929833670809	022-22644834	yogesh.adke@indusind.com
27.	Indian Overseas Bank	Mexxanite Floor, Cathedral Branch, 762 Anna Salai, Chennai 600 002	Mr. V. Srinivasan	044 - 28513616	-	deposit@jobnet.co.in
28.	J P Morgan Chase Bank, N.A.	J.P. Morgan Tower, Off C.S.T. Road, Kalina Santacruz - East, Mumbai - 400 098	Mahesh Aras	022-61573811	022-61573949	Mahesh.aras@jpmorgan. comIndia.operations@jpmorgan.com
29.	Janata Sahakari Bank Ltd.	N S D L Department Bharat Bhavan, 1360, Shukrawar Peth, Pune -411002	Shri. Ajit Manohar Sane+91 9960239391	+91 (20) 24431011 +91 (20) 24431016 +91 9503058993	+91 (20) 24431014	jsbnsdl@dataone.in
30.	Karur Vysya Bank Ltd.	Demat Cell, Second Floor No 29, Rangan Street, T Nagar, Chennai - 600 017	Maruthi Kumar Yenamandra	044- 24340374	044-24340374	maruthikumar@kvbmail.com, kvbdp@kvbmail.com

Sr. No.	Name of the Bank	Controlling Branch & Address	Contact Person	Telephone Number	Fax Number	Email
31.	Karnataka Bank Ltd	The Karnataka Bank Ltd Mangalore-H O Complex Branch Mahaveera Circle Kankanady Mangalore - 575002	Ravindranath Baglodi [Sr.Manager]	Ph: 0824-2228139 /140 /141	Fax: 0824-2228138	Email: mlr.hocomplex@ktkbank.com
32.	Kotak Mahindra Bank Ltd.	Kotak Infinity, 6 th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad(E)	Prashant Sawant	D-+91 22 6605 6959M-+91 9967636316	+91 66056642	prashant.sawant@kotak.com
33.	Mehsana Urban Co-Op. Bank Ltd.	Head Office, Urban Bank Road, Highway, Mehsana - 384002	Branch Manager	+91-2762-251908	+91-2762-240762	asba@mucbank.com
34.	Nutan Nagrik Sahakari Bank Ltd.	Opp Samratheshwar Mahadev, Nr. Law Garden, Ellisbridge, Ahmedabad-380006	Miti Shah	9879506795	7926564715	smiti@1977@yahoo.com
35.	Punjab National Bank	Capital Market Services Branch, PNB House, Fort, Sir P.M.Road Mumbai	Sh. K Kumar Raja	Tel -022- 22621122, 22621123,	022 - 22621124	pncapsmbombai@pnb.co.in
36.	Punjab & Sind Bank	Rajindera Place- 21 Rajindra Place Bank House New Delhi-110008	RPS Sandhu	011- 25825784/25711836 991129088	-	d0606@psb.co.in
37.	RBL Bank Limited	Techniplex - I, 9 th Floor, Off Veer Savarkar Flyover, Goregaon (West), Mumbai - 400062.	Shashikant Samil	022-40288193, 022-40288196, 022-40288197	022-40288195	asba_ops@rblbank.com
38.	Rajkot Nagarik Sahakari Bank Ltd.	Nagrik Bhavan No 1 Parabazar Dhebarbhai Road Rajkot	Shri Yogesh Raveshiya	9427495222	(0281) 2233916/17/18	khumesh@rnsbindia.com; asba@rnsbindia.com
39.	State Bank of Hyderabad	Gunfoundry, Hyderabad	Sri Ashok Kulkarni	040-23387325	040-23387743	gunfoundry@sbyhd.co.in
40.	State Bank of Travencore	Anakatchery Buildings, Y M C A Road, Statue, Thiruvananthapuram-695001	P. P. Muralledharan	0471-2333676	0471-2338134	dptvm@sbt.co.in
41.	SVC Co-Operative Bank Ltd.	Unit No.601-602-603 Dosti Pinnacle Plot No. E-7, Road No.22, Wagle Estate, Thane 400604	Mr. Omkar Anil Sukhathankar	(O) 71991460 71991461 71991462 71991463 71991465	-	sukhathankaroa@svcbank.com
42.	State Bank of Bikaner & Jaipur	Financial Super Market Branch, Apex Mall, Tonk Road, Jaipur	Shri N K Chandak	0141-27444159413398505	0141-2744457	sbj11060@sbbj.co.inmkchandak@sbbj.co.in
43.	State Bank of India	State Bank of India, Capital Market Branch(11777), Videocon Heritage Building(Killick House), Charanjit Rai Marg, Fort, Mumbai - 400 001.	Ms. Raviti	Telephone:022-22094932 Mobile:9870498689	022-22094921	nib.11777@sbi.co.in
44.	Standard Chartered Bank	Crescenzo, 3rd Floor, C/38-39, G-Block, Opposite MCA Club, Bandra-Kurla Complex, Bandra [East], Mumbai 400-051	Rohan Ganpule	022 - 61157250 / 022 - 61157234	022 -26757358	lpo.scb@sc.com
45.	Syndicate Bank	Capital Market Service Branch, 26A, First Floor, Syndicate Building, P.M. Road, Fort, Mumbai.	P Padmavathy Sundaram, Chief Manager	022-22621844	022-22700997	padmas@syndicatebank.co.in/ cmsc@syndicatebank.co.in
46.	South Indian Bank	ASBA Cell (NODAL OFFICE) 2nd Floor, Shanu Towers, North Kalamassery, Ernakulam, Kerala - 683 104	John K Mechery	9645817905	0484-2351923	asba@sib.co.in
47.	State Bank of Patiala	CO 99-102, Sector - 8C, Chandigarh	Shri. Amarjit Singh Girm	0172-2779116, 2546124, 254386809779586096	0172-2546080	b5597@sbp.co.in
48.	State Bank of Mysore	P. B. No. 1066. # 24/28, Cama Building, Dalal Street, Fort, Mumbai -400 001	Shailendra kumar	7208048007022- 22678041	022-22656346	s.kumar@sbm.co.indalst@sbm.co.in
49.	The Federal Bank Limited	ASBA CELL, Retail Business Dept., Federal Bank, Marine Drive, Ernakulam 682031	Dhanya Dominic	0484-2201847	4842385605	rbdl@federalbank.co.inindhayad@federalbank.co.inriyajacob@federalbank.co.in
50.	Tamilnad Mercantile Bank Ltd.	Tamilnad Mercantile Bank Ltd., Depository Participant Services Cell third Floor, Plot No.4923, Ac/16, 2nd Avenue, Anna Nagar (West), Chennai - 600 040, Tamilnadu, India	Mr. N. Rajasegaran	044-26192552	044-26204174	dps@tmnbonline.com
51.	The Jammu & Kashmir Bank Ltd.	79 A, Mehta House, Bombay Samachar Marg, Fort, Mumbai - 400 023.	Ashfaq Ahmad	9987984105, 022-66595971	022-6634183	bombay@jkbmail.com
52.	The Kalupur Commercial Co-Operative Bank Ltd.	Kalupur Bank Bhavan, Nr. Income Tax Circle, Ashram Road, Ahmedabad-380 014	Jay V. Pathak Manager	079-27582028	079-27544666	jay@kalupurbank.com
53.	The Lakshmi Vilas Bank Ltd.	Bharat House, Ground Floor, 104, Bombay Samachar Marg, Fort Mumbai - 400 001.	S Ramanan	022-22672255-22672247(M)-22673435(CM)	022-22670267	MumbaiFORT_bm@lvbank.in
54.	The Surat Peoples Co-op Bank Ltd	Central Office. Vasudhara Bhavan, Timaliyawad, Nanpura, Surat - 395001	Mr. Iqbal Shaikh	0261-2464577	0261-2464577,592	Iqbal.shaikh@spcbl.in
55.	The Saraswat Co-operative Bank Ltd.	Madhushree, Plot No. 85, District Business Centre, Sector - 17, Vashi, Navi Mumbai - 400703	Mr. Ajit Babaji Satam	022-27884161 27884162 27884163 27884164	022-27884153	ab_satam@saraswatbank.com
56.	TJSB Sahakari Bank Ltd	2nd Floor, Madhukar Bhavan, Road No.16, Wagle Estate	Department Head	022-25838525/530/520		tjsbasba@tjsb.co.in
57.	Union Bank of India	MUMBAI SAMACHAR MARG,66/80, Mumbai Samachar Marg, Post Bag No.253 & 518, Fort, Mumbai - 400023.	Mr. D B JAISWAR	022-22629408	022- 22676685	jaiswar@unionbankofindia.com
58.	UCO Bank	Mumbai Main (Retail) Br., UCO Bank Bldg., D. N. Road, Mumbai- 400 023	Manager	022 40180117 9022457840	022-2222870754	bo.dnroad@mtnl.net.in
59.	Yes Bank Ltd.	YES Bank Limited, Indiabulls Finance Centre, Tower -II , 8th Floor, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013.	Alok Srivastava / Shankar Vichare / Avinash Pawar	022 3347 7374/ 7259/ 7251	022 24214504	dlbtiservices@yesbank.in
60.	The Ahmedabad Mercantile Co-Op. Bank Ltd.	Head office :- "Amco House", Nr. Stadium Circle, Navrangpura, Ahmedabad-09	Bimal P Chokshi	079-26426582-84-88	079-26564863	amcoasba@rediffmail.com
61.	Catholic Syrian Bank Ltd.	P B No. 1900, Ground Floor, Marshall Annex Building, Soorji Vallabhdas Marg, Ballard Estate, Mumbai, Maharashtra, Pin-400001	Ram Mohan G S	022-64502165, 022-22664269, 022-22665865, 022-22650850	-	mumbaiFORT@csb.co.in

ASBA Applicants may approach any of the above banks for submitting their application in the issue. For the complete list of SCSBs and their Designated Branches please refer to the website of SEBI <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmld=34>. A list of SCSBs is also displayed on the website of BSE at www.bseindia.com.